



Project Finance Modelling with AI.

APPLY BY
26 May

LENGTH
6 weeks

FORMAT
Live online

START DATE
4 Jun 2026

Six weeks live online. Transformative skills.

FORMAT 6 weeks · online	COHORT Cohort 2 starts 4 June	COMMITMENT 90-min live session / week + homework time
LIVE SESSIONS Thursdays 10:00 or 18:00 London	TOOLS PFI Nexus + Claude for Excel	SUPPORT Closed cohort · Session recordings · Drop in Q&A

Join the first-ever training programme to apply AI
to the complexities of Project Finance
& PPP modelling.

You already know AI is going to reshape how Project Finance models are built. The question is whether you'll lead that change or react to it.

This course is designed for professional Project Finance modellers and analysts who already model at a high standard and want to properly add AI to their toolkit.

Over six live weekly modules, you'll learn how to apply PFI Nexus and Claude for Excel to the specific requirements of Project Finance modelling. The course fee includes licenses to both for the duration of the training.

You'll start with core agent workflows and finish by auditing complex calculations and governing AI-driven change across your models. Every module includes live walk-throughs and take-home assignments to build your competence. You will be a member of a closed group within the PFI platform so our instructors can support you during the course.

CURRICULUM · SIX WEEKS

From AI fundamentals to organisational strategy.

WEEK 00

00

Pre-course · Setting up your environment

Get PFI Nexus and Claude for Excel configured. Permissions, Git setup, and course starting models - ready to go on day one.

WEEK 01

01

Agent workflow foundations

Learn to manipulate AI tools instead of just using them. Model revenue and OpEx from a case study using both tools.

WEEK 02

02

Skills and modularisation

Extract reusable modelling components, build organisation-specific skill libraries, and deploy them. Develop your own skills and deploy inside a financial model.

WEEK 03

03

Building with project documents

Learn to automate complex transaction modelling without losing human understanding. Rapidly model a complex contractual position, verify correctness, own the result.

WEEK 04

04

Governing AI-driven change

Learn to use established source control systems to govern AI changes, summarise work, and build high-quality processes for retaining human accountability.

WEEK 05

05

AI for model audit & risk management

Learn to accelerate model audit while keeping humans accountable. Rapidly develop a shadow model for a complex third-party model with iterative human review and verification.

WEEK 06

06

Automated model standardisation

Learn to construct a control framework to have AI reliably rebuild models in the FAST Standard. Advanced materials cover rebuilding models in Python and Monte Carlo analysis.

BONUS



On-demand access to all learning materials

Session recordings, transcripts, supplementary how-to videos are provided to help you implement what you're learning. Instructor Q&A sessions will give you additional confidence.

Insights from the first cohort



Taking this course with PFI was a great way to remove all the noise you hear on mass media and get a concrete understanding of what AI can do for people like us working in Excel and on finance roles. Awesome job from the PFI and Cellori team, who are truly experts in their domains.

Hubert Julienne, Head of FP&A, TotalEnergies



As an infrastructure investment director, my team spends a lot of time triaging third-party presentations and models, and the workflows Dan teaches map directly onto that work. We can now sanity check an investment opportunity and document what we have done in a fraction of the time it used to take. It is six weeks of practical, project finance-specific workflows that you can use straightaway. Beyond the practical workflows, the history lessons and deep dives into how AI works make the course worthwhile on their own.

Freddy Murray, Investment Director, Octopus Capital



It was a brilliant course! Recommending to everyone in finance. It is a highly practical, deeply thought-through, no-nonsense programme teaching you how to work with AI in financial modelling (and dare I say with AI in general).

Stephan Knobloch, Investment Banker

WHAT YOU'LL GAIN

Industry-leading knowledge. A foundation for reliable AI.

- 01** Build and review live Project Finance models using PFI Nexus and Claude for Excel, the two most capable AI tools in this domain today.
- 02** Apply structured agent workflows: context manipulation, knowledge injection, planning, and sub-agent workflows, to real project finance modelling.
- 03** Extract complex calculations into reusable skills and learn to build a structured organisation-wide advantage.
- 04** Govern AI-driven change with source control, and learn to deploy agents across your models without reducing trust or losing human accountability.
- 05** Learn to accelerate model audit, standardisation and build while retaining human understanding and robust validation.

WHO IT'S FOR

Project Finance modellers

Already modelling at a high standard and want to properly add AI to your toolkit.

Heads of modelling

Designing standards, governance and skill libraries across a modelling practice.

PPP & infrastructure analysts

Building, reviewing or auditing transaction models for sponsors, lenders or advisors.

Investment & risk teams

Reviewing third-party models, stress-testing assumptions, and validating mechanisms under deal pressure.

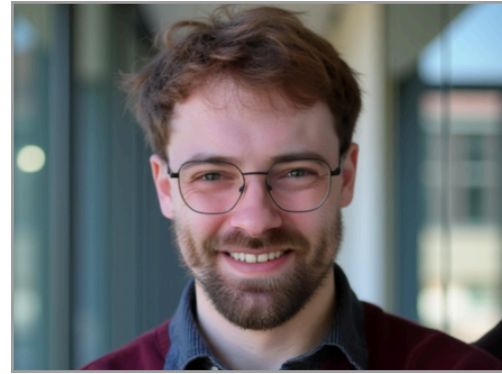
FACULTY

Trailblazing AI content Taught by PF experts

**Kenny Whitelaw-Jones**

PARTNER AT GRIDLINES,
CO-FOUNDER, PFI

One of the leading financial modelling instructors in the Project Finance space, having taught more than 20,000 modellers to improve their practice.

**Dan Wilcockson**

FOUNDER OF CELLORI

Founder behind a leading AI technology for infrastructure and project finance professionals. Ex-infrastructure investment director.



There is a worldwide shortage of reliable, high-quality project finance modelling capability. AI can close that gap, but only if it meets the consistency, standards, and governance our industry demands.

PFI is partnering with Cellori to deliver exactly that, and to prepare modellers for a fundamentally new way of working.

- Kenny Whitelaw-Jones

We're currently witnessing the largest historical gap between what is possible and what is being practiced in project finance modelling.

Learning to manipulate, control, audit and optimise these tools in real work means going way beyond prompting techniques and tool selection. A lot of the material in this course will be completely new, and some of it is quite technical... we'll do everything we can to bring you along with us. The prize is worth it!

- Dan Wilcockson



ENROL · COHORT 2

Apply by 26 May Start 4 June.

INDIVIDUAL (PFI ANNUAL MEMBER)

USD 1,616

Includes PFI Nexus & Claude for Excel licenses

- ✓ Full course access
- ✓ 20 CPD hours
- ✓ Alumni community
- ✓ 15% discount on this course

INDIVIDUAL (NON-MEMBER)

USD 1,900

Includes PFI Nexus & Claude for Excel licenses

- ✓ Full course access
- ✓ 20 CPD hours
- ✓ PFI membership discount
- ✓ Alumni community

TEAM (5+ SEATS)

Contact us

- ✓ Everything in Individual
- ✓ 6 months PFI membership included
- ✓ Team course reporting
- ✓ 10% discount for each team member

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